

LINEA FINANZA

# DAILY REPORT

venerdì 30 luglio 2010

## FINANCIAL MARKETS

<b>EQUITY Market</b>	<b>PX Last</b>	<b>Daily%Chg</b>	<b>Chg%YTD</b>	<b>COMMODITY Market</b>	<b>PX Last</b>	<b>Daily%Chg</b>	<b>Chg%YTD</b>
S&P500	1.102	-0,42%	-1,2%	Commodity Res. Bureau	270,20	1,52%	-4,7%
Nasdaq100	1.860	-0,66%	0,0%	WTI Crude Oil	78,12	-0,31%	-1,6%
Dow Jones	10.467	-0,29%	0,4%	Gasoline	209,74	1,65%	2,2%
DJ Euro Stoxx 50	2.753	-0,48%	-7,2%	Heating Oil	203,30	-0,21%	-4,0%
Amsterdam	332	-0,87%	-1,0%	Natural Gas	4,85	0,48%	-13,0%
Atene	1.708	1,21%	-22,2%	Corn	381,00	0,46%	-8,1%
Francoforte	6.135	-0,72%	3,0%	Rice	10,12	-0,25%	-30,6%
Helsinki	6.686	0,01%	3,6%	Soybean	1033,00	0,61%	-0,6%
Londra	5.314	-0,11%	-1,8%	Wheat	631,75	0,68%	16,7%
Madrid	10.660	0,15%	-10,7%	Gold	1.168,40	0,00%	6,6%
Milano	21.097	0,07%	-9,3%	Silver	17,62	0,02%	4,7%
Parigi	3.652	-0,50%	-7,2%	Aluminum	2.083	1,28%	-5,5%
Stoccolma	1.049	-0,17%	10,2%	Copper	7.217	0,84%	-1,8%
Zurigo	6.221	-0,91%	-5,0%	Lead	2.033	1,60%	-15,6%
NIKKEI 225	9.537	-1,64%	-9,6%	Nickel	20.622	1,33%	11,7%
Hang Seng CHINA	11.859	-0,70%	-7,3%	Tin	19.592	0,36%	16,0%
Sensex INDIA	17.933	-0,33%	2,7%	Zinc	1.969	1,80%	-22,3%
S&P/ASX Sidney	4.494	-0,68%	-7,7%	Cocoa	3.046	1,20%	-7,4%
IBOV Bovespa	66.954	0,22%	-2,4%	Coffee	173,05	3,38%	27,3%
<b>BOND Market</b>	<b>PX Last</b>	<b>Daily%Chg</b>	<b>Chg%YTD</b>	Orange Juice	146,20	0,48%	17,9%
2Y Note USA	109,52	0,05%	2,5%	Sugar	19,50	3,34%	-27,6%
5Y Note USA	119,57	0,16%	6,6%	<b>World Crude Oil Market</b>	<b>PX Last</b>	<b>Chg% 1m</b>	<b>Chg% 1yr</b>
10Y Note USA	123,38	0,23%	9,5%	Total Demand	86,40	0,10%	2,0%
T-bond 30Y USA	127,06	0,15%	12,9%	Total Supply	86,60	-0,70%	2,7%
Schatze 2Y Euro	109,14	0,03%	1,8%	OPEC	34,90	0,01%	2,0%
Bobl 5Y Euro	119,87	0,13%	5,2%	<b>Indicators Commodities</b>	<b>PX Last</b>	<b>Daily%Chg</b>	<b>Chg%YTD</b>
Bund 10Y Euro	128,33	0,21%	7,5%	Crack Spread 3: 2: 1	9,40	-0,67%	21,4%
Buxl 30Y Euro	109,84	0,35%	14,9%	Baltic Dry Index	1.942	2,16%	-35,4%
BTP 10Y ITA	113,16	0,30%	0,4%	Gold/Silver Ratio	66,40	0,60%	
Long Gilt Future	120,59	0,53%	5,4%	<b>REAL-ESTATE Market</b>	<b>PX Last</b>	<b>Daily%Chg</b>	<b>Chg%YTD</b>
JPY 10Y Bond	141,69	0,11%		BBG Reit USA	166,0	-0,85%	13,2%
2Y Swap USA	0,75%	-1,95%	-46,9%	EPRA Reit Euro-Zone	1.259	-0,24%	0,2%
2Y Swap Euro	1,46%	0,71%	-22,5%	FTSE350 Reit UK	320	0,31%	-7,8%
2Y Swap UK	1,43%	0,28%	-28,5%	Topix Reit Japan	691	-3,16%	-14,7%
2Y Swap Japan	0,44%	-0,97%	-5,2%	<b>EURO: CDS Market</b>	<b>PX Last</b>	<b>Chg Net 5d</b>	<b>Chg Net YTD</b>
<b>FX Market</b>	<b>PX Last</b>	<b>Daily%Chg</b>	<b>Chg%YTD</b>	Investment Grade	105	-7	29
Dollar Index	81,59	-0,03%	4,8%	High Vol	150	-16	40
\$.Chinese Yuan	6,77	0,04%	0,1%	Crossover	436	-38	4
Euro-Chinese Yuan	8,86	0,07%	1,6%	<b>U.S.A: CDS Market</b>	<b>PX Last</b>	<b>Chg Net 5d</b>	<b>Chg Net YTD</b>
Euro-\$	1,3079	-0,02%	-8,7%	Investment Grade	104	-2	18
Euro-Gbp	0,8375	0,04%	-5,9%	High Vol	144	-7	-2
Eur-Yen	113,12	0,37%	-17,8%	High Yield	554	-15	37
\$.Yen	86,48	0,35%	-7,6%	<b>Indicators Bond Market</b>	<b>PX Last</b>	<b>Chg Net 1d</b>	<b>Chg Net YTD</b>
Gbp-\$	1,5617	0,01%	-3,4%	Spread 2yr ITA-GER	90	3	69
Euro-SwissFranc	1,3619	-0,01%	-9,0%	Spread 5yr ITA-GER	105	5	67
\$.Indian Rupiah	46,47	0,14%	-0,1%	Spread 10yr ITA-GER	126	2	51

## HOT-NEWSFLOW

1)	BN	8:06	*ANGLO AMERICAN 1H EPS \$1.84 VS ANALYST ESTIMATE OF \$1.79
2)	BN	8:01	*TOTAL 2Q ADJ. NET EU3.0 BLN; ANALYST ESTIMATE EU2.65 BLN
3)	BN	8:01	*ANGLO AMERICAN TO RESUME DIVIDEND PAYMENTS
4)	BN	8:01	*BA SAYS 1Q LOSS AFTER TAX 122M PNDS VS 106M PNDS LOSS :BAY LN
5)	BN	8:01	*NOMURA 1Q PROFIT 2.3B YEN VS PROFIT OF 11.4B YEN :8604 JP
6)	BN	8:00	*HONDA 1Q NET 272 BLN YEN, ANALYST EST 98.5 BLN YEN :7267 JP
7)	BN	8:00	*HONDA FY10 NET INCOME FORECAST 455 BLN YEN :7267 JP
8)	BN	8:00	*MICHELIN 1H NET EU504 MLN; ANALYST ESTIMATE EU369 MLN :ML FP
9)	BN	7:37	*DISNEY SELLS MIRAMAX FILMS TO FILMYARD HOLDINGS FOR OVER \$660M
10)	BN	7:30	*RENAULT 1H NET EU823 MLN; ANALYST ESTIMATE EU377 MLN :RNO FP
11)	BN	7:20	*EDF 1H NET EU1.66 BLN; ANALYST ESTIMATE EU2.52 BLN :EDF FP
12)	BN	7:07	*LAFARGE CUTS ITS CEMENT MARKET OUTLOOK FOR 2010 :LG FP
13)	BN	7:03	*EADS 2Q NET INCOME EU82 MLN; ANALYST EST. EU83 MLN :EAD FP
14)	BN	7:01	*LAFARGE 2Q NET EU329M; ANALYST ESTIMATE EU324M :LG FP
15)	BN	6:55	*CKI HOLDINGS GROUP OFFERS TO BUY EDF UK UNIT FOR 5.78B PNDS
16)	BN	2:25	*SAMSUNG ELECTRONICS 2Q NET 4.28 TLN WON; ANALYST EST. 4.15T
17)	BN	2:14	*GRAINCORP AGREES TO BUY AWB, OFFERS 1 SHR PER 5.75 AWB SHRS
18)	BN	1:50	*JAPAN JUNE INDUSTRIAL PRODUCTION FALLS 1.5% VS MONTH
19)	BN	1:30	*JAPAN JUNE JOBLESS RATE IS 5.3%
20)	BN	1:30	*JAPAN JUNE CORE CONSUMER PRICES FALL 1.0% VS YEAR EARLIER

## WORLD

5)	Li Ka-Shing Companies Bid \$9.1 Billion for EDF's U.K. Electricity Networks
6)	Asian Stocks Fall on Japan's Jobless, Production Data; Yen at 8-Month High
7)	Ⓢ Top Hedge Funds That Dodged Financial Crash, Rode Market Back Turn Gloomy
8)	Disney Announces Sale of Miramax Films to Filmyard for Over \$660 Million
9)	EDF Reports 47% Profit Drop After Delays on French, U.S. Nuclear Projects
10)	Anglo American Doubles Profit; Restores Dividend With \$0.25-a-Share Payout
11)	Sony, Panasonic Defy European Crisis, Stronger Yen With Higher Forecasts
12)	IMF Says U.S. Financial System Might Need Further \$76 Billion in Capital
13)	Ⓢ Russia Credit Risk Slides Most in Four Months as Economic Growth Picks Up
14)	Hedge Fund Manager Li Lu May Help Berkshire Discover Deals Outside of U.S.
15)	Ⓢ New Abnormal Economy Can't Sell Enough Apple iPads as Americans Go Broke
16)	Ⓢ Maoists in India Blow Up Pipelines as \$78 Billion in Resources Threatened

## ITALY

4)	BN	8:51+Renault First-Half Profit Beats Estimates on Recovery (Update1)
5)	NS5	8:51 Italy Global: Pakistan: ancora vittime per le alluvioni, 49 mort
6)	NS5	8:49 Italy Global: Mafia, catturato in Campania Emiliano Fusco. Ricer
7)	NS5	8:48 Milano Finanza: Guida alle complessità del credit default swap
8)	NS5	8:47 Italy Global: Afghanistan: atteso a Ciampino rientro salme milit
9)	ILS	8:46 Il Sole 24 Ore: Bombassei: la sfida della Fiat riguarda tutto il
10)	NS5	8:43 Italy Global: Tv: "Una notte per Caruso", da Sorrento magia dell
11)	TEL	8:40+Berlusconi's Former Ally Creating 'A Party Within a Party'
12)	NS5	8:34 Italy Global: Mafia: catturato in Campania dai carabinieri Emili
13)	BN	8:33+Bulgari, Enel, Fastweb, Fiat, Mediaset: Italian Equity Preview
14)	NS5	8:31 Milano Finanza: Mercati: i dati macro italiani ed esteri di oggi
15)	NS5	8:31 Italy Global: Myanmar: visita ufficiale del ministro Esteri nord
16)	REP	8:29 La Repubblica: "Centrale il ruolo di Dell'Utri" Berlusconi non s
17)	BN	8:24 European Stock-Index Futures Retreat; Lafarge, EDF May Move
18)	NS5	8:20 Italy Global: Berlusconi: Fini incompatibile con il Pdl, lasci l
19)	NS5	8:19 Italy Global: Messico: esercito, ucciso un boss della droga dura
20)	NS5	8:16 Milano Finanza: Maxi-opa Panasonic sulle minority